WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Robert J. Lemons Penny P. Reid Ralph Miller

Attorneys for Lehman Brothers Holdings Inc. and Certain of Its Affiliates

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

:

. .-----

NOTICE OF ADJOURNMENT OF THE ONE HUNDRED NINETY-FIRST OMNIBUS OBJECTION TO CLAIMS (VALUED DERIVATIVE CLAIMS) SOLELY AS TO CERTAIN CLAIMS

Omnibus Objection to Claims (Valued Derivative Claims) (the "Objection"), that was scheduled for October 27, 2011 at 10:00 a.m. (Prevailing Eastern Time), and that was previously adjourned as to certain Valued Derivative Claims to April 26, 2012 at 10:00 a.m. (Prevailing Eastern Time), has been further adjourned, solely with respect to the claims listed on Exhibit A annexed hereto, to May 31, 2012, at 10:00 a.m. (Prevailing Eastern Time) (the "Hearing"), or as soon thereafter as counsel may be heard. The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: April 19, 2012

New York, New York

/s/ Robert J. Lemons

Robert J. Lemons Penny P. Reid Ralph Miller WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Lehman Brothers Holdings Inc. and Certain of Its Affiliates

Exhibit A

Adjourned Claims:

<u>Claimant Name</u>	Claim Number
Bank of NY Mellon Trust Co., NA, as Trustee for the Michigan Tobacco	29721
Settlement Asset-Backed Bonds Series 2007	
Bank of NY Mellon Trust Co., NA, as Trustee for the Michigan Tobacco	29748
Settlement Asset-Backed Bonds Series 2007	
Buckeye Tobacco Settlement Financing Authority	22666
Buckeye Tobacco Settlement Financing Authority	22667
Commonwealth of Virginia Tobacco Settlement Financing Corporation	17406
Commonwealth of Virginia Tobacco Settlement Financing Corporation	17418
Washington State Tobacco Settlement Authority	37355
Washington State Tobacco Settlement Authority	37356